Mississippi Home Corporation

Bond Balances as of December 31, 2025

	Bond issue	Revenue	Redemption	Rebate	Excess Interest	Debt Service	Cost of Issuance	Unrestricted Surplus	Acquisition	Total	Bonds Payable	
		Fund Balances										
	1995 C & D	-	-	-	15	-	-	-	-	15	-	
	1995 I & J	5,699	-	-	8	-	-	-	-	5,707	-	
	2002 LP	-	-	587,590	-	78,099	-	-	-	665,689	600,401	
*	2009A	15,706,161	-	-	-	-	-	591,262	-	16,297,423	-	
*	2015A	-	-	-	-	-	-	-	-	-	-	
*	2016ABC	18,520,728	208,011	-	-	-	-	-	-	18,728,739	17,530,000	
*	2017ABC	20,218,487	-	-	-	-	-	-	-	20,218,487	20,360,000	
*	2017DEF	16,868,483	24,787	-	-	-	-	-	-	16,893,270	13,970,000	
*	2018A	19,949,655	-	-	-	-	-	-	-	19,949,655	15,075,000	
*	2019A	35,794,635	-	-	-	-	-	-	-	35,794,635	18,690,000	
*	2019B	47,579,030	-	-	-	-	-	-	-	47,579,030	44,140,000	
*	2020A	43,792,503	-	-	-	-	-	-	-	43,792,503	39,770,000	
*	2020B	34,743,623	-	-	-	-	-	-	-	34,743,623	35,405,000	
*	2021A	38,023,235	-	-	-	-	-	-	-	38,023,235	34,900,000	
*	2021B	78,028,139	-	-	-	-	-	-	-	78,028,139	75,480,000	
*	2022AB	66,481,682	2,032	-	-	-	-	-	-	66,483,713	57,725,000	
*	2022CD	76,209,140	-	-	-	-	-	-	-	76,209,140	76,205,000	
*	2023AB	71,469,547	-	-	-	-	-	-	-	71,469,547	69,835,000	
*	2023CD	91,241,893	-	-	-	-	-	-	-	91,241,893	94,255,000	
*	2024AB	84,275,774	-	-	-	-	1,608	-	-	84,277,382	87,340,000	
*	2024CD	124,711,829	-	-	-	-	338	-	-	124,712,167	125,810,000	
*	2024EF	126,085,180	-	-	-	-	1,782	-	4	126,086,966	124,355,000	
*	2025AB	132,141,118	-	-	-	-	1,146	-	91	132,142,355	133,220,000	(1)
*	2025CD	76,859,937	-	-	-	-	135	-	45,410,329	122,270,401	123,955,000	(2)

(1) On April 16, 2025, Mississippi Home Corporation issued $100 million of tax-exempt mortgage revenue bonds and $33.795 million of taxable mortgage revenue bonds.

(2) On September 17, 2025, Mississippi Home Corporation issued $100 million of tax-exempt mortgage revenue bonds and $23.955 million of taxable mortgage revenue bonds. As of December 31 2025, the acquisition fund balance was $45.4 million which will be used to purchase program securities through September 1, 2026.

* Bond Series outstanding under the Single Family Mortgage Bond Resolution adopted July 15, 2009 (the "General Bond Resolution").